

2008 NPEA ANNUAL CONFERENCE
San Francisco, California
October 25-28, 2008
Conference Agenda

Saturday, October 25

- 10:00-11:30am Board Meeting
- 1:00-4:00pm Conference Registration
- 3:30-4:30pm Pre-Conference Workshop
 “Pre-Retirement Seminar Marketing Strategies and Themes - Making
 Your Seminars a Memorable Event”
 NPEA Professional Development Committee
- 5:00-7:00pm Welcome Reception

Sunday, October 26

- 7:45am-8:15am “Beat” the Actuarial Tables - 3 Mile Run or 2 Mile Walk
 If you would like a little exercise to start your day, join your fellow NPEA
 participants for a very light run or walk. Led by Dearld Snider and Ronda
 Peterson, Public School and Education Employee Retirement Systems of
 Missouri
- 10:00am-4:00pm Conference Registration
- 9:00-11:00am InFRE Course on Ethics – Level II
 Diane C. Savage, CFP, CRC
- 11:00-12:00Noon InFRE Workshop
 “Retirement Preparation - For the Organization”
 Diane C. Savage, CFP, CRC
- (InFRE Workshops Open to All Conference Participants - No separate
registration or additional fee required)*
- 1:30-4:30pm Cable Car Tour of San Francisco
- 5:00-6:30pm Special Event - “Beach Blanket Babylon”
- After 6:30pm (Dinner on your own)

Monday, October 27

- 7:00-8:00am Breakfast Buffet
- 8:00-4:00pm System and Vendor Exhibits
- 8:00-8:15am Conference Welcome
Terry O'Connor, NPEA President
- 8:15-9:45am "Zap the Gap: How to Deal with Multiple Generations"
Meagan Johnson
- 9:45-10:00am Break
- 10:00-11:00am "In Search of a Purpose"
Marc Friedman, Founder & CEO of Civic Ventures, and author of Encore: Finding Work That Matters in the Second Half of Life; and Prime Time: How Baby Boomers Will Revolutionize Retirement and Transform America
- 11:00-12:00am "Retirement Well-Being Model"
John Nelson, Ph.D. candidate at the University of Wisconsin, creator of the Retirement Well-Being Model, and coauthor of What Color Is Your Parachute FOR RETIREMENT?
- 12:00-1:00pm Lunch - (Provided)
- 1:15-2:15pm Panel: Managing Technology Implementations
- 2:15-2:30pm Break
- 2:30-4:00pm State of the Systems, NPEA Roll Call
What's Happening around the Nation
- (Dinner on your own)

Tuesday, October 28

- 7:00-8:00am Continental Breakfast
- 8:30-4:30pm System and Vendor Exhibits
- 8:15-9:45am "The Write Way to Reach Our Members"
Teena Kennedy, consultant at Write Words:
American Writing Services
- 9:45-10:00am Break

Tuesday, October 28(continued)

- 10:00-11:00am Pension Legislation, Litigation and Liability
Robert Klausner, Esq. Klausner & Kaufman, P.A.
- 11:00-12:00noon National Institute on Retirement Security Update on Educational Programs & Research
Beth Almeida, Executive Director of the National Institute on Retirement Security
- 12:00-1:00pm Lunch - (Provided)
- 1:15-2:15pm Public Sector Retirement Plans - Considerations and Constraints
Ice Miller, LLP
- 2:15-2:30pm Break
- 2:30-3:30 Concurrent Breakout Sessions:
1. Threats, Vulnerabilities, & Solutions - Protecting You & Your Member's Information
Mark McChesney, Information Security Officer, Kentucky Retirement Systems
2. Call Centers – Enabling Technology to Enhance Customer Service
Dearld Snider, Director of Member Services, Public School & Education Employee Retirement Systems of Missouri
3. Practical Implementation of the Retirement Well-Being Model – (A hands-on workshop for using the Model as a member education tool)
John Nelson, Ph.D. candidate at the University of Wisconsin, creator of the Retirement Well-Being Model, and coauthor of What Color Is Your Parachute For Retirement?
- 3:30-4:30 Concurrent Breakout Sessions:
1. Threats, Vulnerabilities, & Solutions - Protecting You & Your Member's Information
Mark McChesney, Information Security Officer, Kentucky Retirement Systems
2. Call Centers – Enabling Technology to Enhance Customer Service
Dearld Snider, Director of Member Services, Public School & Education Employee Retirement Systems of Missouri
3. Practical Implementation of the Retirement Well-Being Model – (A hands-on workshop for using the Model as a member education tool)
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- 4:30-5:00pm Annual Business Meeting
- 6:00-8:30pm Dinner Event with Panoramic Views of the San Francisco Bay and the Golden Gate Bridge